

#### UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

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### INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)					
1. Name and Address of Reporting Person <sup>*</sup> – Nikou Andrew K	2. Date of Event Requiring Statement (Month/Day/Year) 07/28/2021	3. Issuer Name and Ticker or Trading Symbol Software Acquisition Group Inc. III [SWAG]			
(Last) (First) (Middle) C/O SOFTWARE ACQUISITION GROUP INC. III, 1980 FESTIVAL PLAZA DRIVE, STE. 300 (Street) LAS VEGAS, NV 89135	-07/28/2021	Issuer	f Reporting Person x all applicable) X_10% Own Other (spe below)	er cify 6. Individual o Applicable Line) _X_ Form filed by	ent, Date Original /Year) r Joint/Group Filing(Check One Reporting Person More than One Reporting Person
(City) (State) (Zip)	Table I - Non-Derivative Securities Beneficially Owned				
1.Title of Security (Instr. 4)	2. Amount of Se Beneficially Ow (Instr. 4)		3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nature of Indirect Be (Instr. 5)	eneficial Ownership

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

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Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

	(Instr. 4) and (Mor Dat	and Expiration Date		, , , , , , , , , , , , , , , , , , , ,		or Exercise Price of	Form of Derivative	6. Nature of Indirect Beneficial Ownership (Instr. 5)
		Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Derivative Security: Direct Security (D) or Indirect (I) (Instr. 5)		
	Class B Common Stock	<u>(1)</u>	<u>(1)</u>	Class A Common Stock	5,750,000 <sup>(2)</sup>	\$ <u>(1)</u>	D (3)	

## **Reporting Owners**

Reporting Owner Name / Address		Relationships				
		10% Owner	Officer	Other		
Nikou Andrew K C/O SOFTWARE ACQUISITION GROUP INC. III 1980 FESTIVAL PLAZA DRIVE, STE. 300 LAS VEGAS, NV 89135	Х	Х				

### Signatures

/s/ Andrew K. Nikou	07/28/2021
**Signature of Reporting Person	Date

# **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- As described in the issuer's registration statement on Form S-1 (File No. 333-253230) under the heading "Description of Securities-Founder Shares", the shares of Class B common stock, par value \$0.0001 per share, will automatically convert into shares of Class A common stock, par value \$0.0001 per share, of the issuer at the time of the
- (1) common stock, par value solutori per share, with automaticarly convert into shares of class A common stock, par value solutori per share, of the issuer at the time of the issuer's initial business combination, or earlier at the option of the holder, on a one-for-one basis, subject to adjustment for stock splits, stock dividends, reorganizations, recapitalizations and the like, and certain anti-dilution rights and have no expiration date.

These shares represent Class B common stock held by Software Acquisition Holdings II LLC (the "Sponsor") acquired pursuant to a subscription agreement by and between (2) the Sponsor and the issuer. The Class B common stock owned by the Sponsor includes up to 562,500 shares that are subject to forfeiture in the event the underwriters of the issuer's initial public offering do not exercise in full their over-allotment option as described in the issuer's Registration Statement.

(3) As a managing member of the Sponsor the reporting person may be deemed to share beneficial ownership of the shares of Class B common stock held directly by the Sponsor, and disclaims any beneficial ownership of the reported shares other than to the extent of any pecuniary interest he may have therein, directly or indirectly.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, See Instruction 6 for procedure.

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