FORM 4

## **UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

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| l | OMB Number:              | 3235-0287 |
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| l | Estimated average burden |           |
| l | hours per response:      | 0.5       |

| Check this box if no longer subject to   |
|--|
| Section 16. Form 4 or Form 5 obligations |
| may continue. See Instruction 1(b).      |

### STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| Name and Address of Reporting Person*     Fader Wilhelmina |  |          | 2. Issuer Name and Ticker or Trading Symbol Nogin, Inc. [ NOGN ]  |  | tionship of Reporting Person(s)<br>all applicable)<br>Director | to Issuer             |  |  |  |  |
|--|--|----------|---|--|--|-----------------------|--|--|--|--|
| (Last) (First) (Middle)                                    |  | (Middle) | 3. Date of Earliest Transaction (Month/Day/Year) 04/06/2023   |  | Officer (give title below)                                     | Other (specify below) |  |  |  |  |
| C/O NOGIN, INC. 1775 FLIGHT WAY, STE. 400 (Street)         |  |          | If Amendment, Date of Original Filed (Month/Day/Year)     Control of the Con |  |  |                       |  |  |  |  |
| TUSTIN CA 92782  |  | 92782    | Rule 10b5-1(e) Transaction Indication   |  |  |                       |  |  |  |  |
| (City) (State) (Zip)                                       |  | (Zip)    | Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.  |  |  |                       |  |  |  |  |

### Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security (Instr. 3) | 2. Transaction<br>Date<br>(Month/Day/Year) | 2A. Deemed<br>Execution Date,<br>if any<br>(Month/Day/Year) | 3.<br>Transac<br>Code (Ir<br>8) |   |        | Disposed Of (D) (Instr. 3, 4 and 5) |       | Securities<br>Beneficially Owned<br>Following Reported | 6. Ownership<br>Form: Direct (D)<br>or Indirect (I)<br>(Instr. 4) | Beneficial<br>Ownership |
|---------------------------------|--|---|---------------------------------|---|--------|-------------------------------------|-------|--|---|-------------------------|
|                                 |  |   | Code                            | v | Amount | (A) or<br>(D)                       | Price | Transaction(s)<br>(Instr. 3 and 4)                     |   | (Instr. 4)              |
| Common Stock                    | 04/06/2023                                 |   | P                               |   | 8,333  | A                                   | \$3   | 8,333  | D   |                         |

# Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of<br>Derivative<br>Security (Instr.<br>3) | 2.<br>Conversion<br>or Exercise<br>Price of<br>Derivative<br>Security | 3. Transaction<br>Date<br>(Month/Day/Year) | 3A. Deemed<br>Execution Date,<br>if any<br>(Month/Day/Year) | 4. 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) |   | Expiration Date<br>(Month/Day/Year) |     | 7. Title and Amount of<br>Securities Underlying<br>Derivative Security (Instr.<br>3 and 4) |                    | Derivative      | Securities<br>Beneficially<br>Owned<br>Following<br>Reported | Ownership<br>Form:<br>Direct (D) | 11. Nature<br>of Indirect<br>Beneficial<br>Ownership<br>(Instr. 4) |   |  |
|---|---|--|---|---|---|-------------------------------------|-----|--|--------------------|-----------------|--|----------------------------------|--|---|--|
|   |   |  |   | Code  | v | (A)                                 | (D) | Date<br>Exercisable  | Expiration<br>Date | Title           | Amount<br>or<br>Number<br>of Shares                          |                                  | Transaction(s)<br>(Instr. 4)                                       |   |  |
| Common Warrant                                      | \$3   | 04/06/2023                                 |   | P   |   | 8,333                               |     | 04/06/2023   | 04/06/2028         | Common<br>Stock | 8,333  | \$3                              | 8,333  | D |  |

## Explanation of Responses:

#### Remarks

All share numbers reported in this Form 4 reflect a 1-for-20 reverse stock split effected by the Issuer on March 28, 2023, which was exempt from reporting pursuant to Rule 16a-9.

/s/ Michael Bassiri, Attorney-infact 04/10/2023

\*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

 $<sup>^{\</sup>star}$  If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

<sup>\*\*</sup> Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).