FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

| OMB APPROVAL | | | | | | | | |
|--------------------------|-----------|--|--|--|--|--|--|--|
| OMB Number: | 3235-0287 | | | | | | | |
| Estimated average burden | | | | | | | | |
| hours per response: | 0.5 | | | | | | | |

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| Name and Address of Reporting Person* HUBERMAN JONATHAN | | | | | Nog | 2. Issuer Name and Ticker or Trading Symbol Nogin, Inc. [NOGN] | | | | | | | | ationship of F k all applicab Director | | Person(| s) to Issuer 10% Ov | vner | |
|--|---|-----|--|------------------------------|---|--|----------|-------|--|--------------------------------|--|---|---|--|-------------------------|--|--|------|--|
| (Last) C/O NOGIN, I | (First) | (Mi | iddle) | | 3. Date of Earliest Transaction (Month/Day/Year) 11/17/2022 | | | | | | | X | below) | | & Pre | Other (specify below) & President | | | |
| 1775 FLIGHT WAY, STE. 400 | | | | | If Amendment, Date of Original Filed (Month/Day/Year) | | | | | | | | 6. Ind | 6. Individual or Joint/Group Filing (Check Applicable Line) | | | | | |
| (Street) TUSTIN | CA | 92 | 782 | | | | | | | | | | Form filed by One Reporting Person Form filed by More than One Reporting Person | | | | g Person | | |
| (City) | (State) | (Zi | p) | | | | | | | | | | | | | | | | |
| | | Та | ble I - No | n-Der | ivative | Sec | curities | s Acq | uired, | Dis | oosed of, | or Benef | icially O | wned | | | | | |
| 1. Title of Security (Instr. 3) 2. Transa Date (Month/D | | | | Day/Year) | | 2A. Deemed Execution Date, if any (Month/Day/Year) | | | | s Acquired (A : 3, 4 and 5) |) or Dispose | isposed 5. Amount Securities Beneficiall Following Transactio | | Form: | Direct (D) irect (I) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) | | | |
| | | | | | | | | | Code | v | Amount | (A) or (D) | Price | (Instr. 3 and 4) | | | | (| |
| Common Stock 11/17/ | | | | | 7/2022 | | | | P | | 21,450 | A | \$0.4912(1 | 44,932 | | | D | | |
| Common Stock | | | | | | | | | | | | | 5,701,967 | | | | See footnote ⁽²⁾ | | |
| Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) | | | | | | | | | | | | | | | | | | | |
| 1. Title of Derivative Security (Instr. 3) | erivative Conversion Date Execution or Exercise (Month/Day/Year) if any | | 3A. Deeme Execution I if any (Month/Day | Date, Transaction Code (Inst | | | | | 6. Date Exercisable and Expiration Date (Month/Day/Year) | | 7. Title and Securities U Derivative S (Instr. 3 and | nderlying ecurity | 8. Price of Derivative Security (Instr. 5) | 9. Number derivative Securities Beneficia Owned Following Reported Transacti | e s ally g | 10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 11. Nature of Indirect Beneficial Ownership (Instr. 4) | | |
| Explanation of Re | | | | | Code | v | (A) | (D) | Date Exercis | sable | Expiration Date | Title | Amount or Number of Shares | | (Instr. 4) | ion(a) | | | |

- 1. The price reported in Column 4 is a weighted average price. These shares were purchased in multiple transactions at prices ranging from \$0.4601 to \$0.54. The reporting person undertakes to provide the Issuer, any security holder of the Issuer, or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares purchased at each separate price within the range set forth in this footnote
- 2. Reflects securities held of record by Software Acquisition Holdings III LLC (the "Sponsor"). The reporting person is the managing member of the Sponsor, and as a result, may be deemed to share beneficial ownership of the securities held by the Sponsor. The reporting person disclaims beneficial ownership of the securities except to the extent of his pecuniary interest therein.

Remarks:

/s/ Michael Bassiri, Attorney-in-11/21/2022 fact

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.